



Private Pension Complexities and Solutions

September 2022

Challenges facing private pension schemes can be grouped in 4 main categories



1



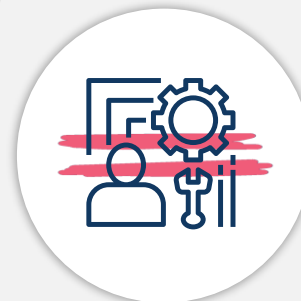
Governance

2



**Investment
options**

3



**Ongoing
administration**

4



**Beneficiary
behavior**

Proper Governance is the foundation of any pension scheme

1



Governance



A International Best Standards

B Local Regulation

C Credibility and Trust

Hand picked investment options in line with beneficiaries' risk appetites and lifestyle preferences



2



**Investment
Options**



A Track Record

B Default option

C Competitive fees

Automation and technology are key manage daily tasks and protect beneficiary data



3

Ongoing Administration



- A** Automation and API integration
- B** Controlled flexibility
- C** Cyber security and data protection

4



**Beneficiary
Awareness**



- A** Adoption, consistency and saving rates
- B** Financial education
- C** Data Analytics

Thank You!

